

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

DIVISION OF CORPORATION FINANCE

July 20, 2015

John Walpuck Interim Chief Executive Officer and Chief Financial Officer Creative Realities, Inc. 55 Broadway, 9<sup>th</sup> Floor New York, New York 10006

> Re: Creative Realities, Inc. Amendment No. 1 to Registration Statement on Form S-1 Filed July 9, 2015 File No. 333-201806

Dear Mr. Walpuck:

We have reviewed your amended registration statement and have the following comment. In our comment, we may ask you to provide us with information so we may better understand your disclosure.

Please respond to this letter by amending your registration statement and providing the requested information. If you do not believe our comment applies to your facts and circumstances or do not believe an amendment is appropriate, please tell us why in your response.

After reviewing any amendment to your registration statement and the information you provide in response to this comment, we may have additional comments.

## <u>Part II</u>

## Item 15. Recent Sales of Unregistered Securities, page II-2

1. You disclose here that you have conducted several unregistered issuances in 2015 in reliance on Rule 506 of Regulation D. You have not, however, filed any Forms D in 2015. Please advise.

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You may contact Jeff Kauten, Attorney-Advisor, at (202) 551-3447, or in his absence, me at (202) 551-3483, with any questions. If you require further assistance, please contact Barbara C. Jacobs, Assistant Director, at (202) 551-3730.

Sincerely,

/s/ Katherine Wray

Katherine Wray Attorney-Advisor

cc: Paul Chestovich, Esq. Maslon LLP